UNITED STATES DISTRICT COURT

FOR THE DISTRICT OF PUERTO RICO -----X In re: THE FINANCIAL OVERSIGHT AND : PROMESA MANAGEMENT BOARD FOR PUERTO RICO, : Title III : Case No. 17-BK-03283 (LTS) as representative of THE COMMONWEALTH OF PUERTO RICO et al., : (Jointly Administered) Debtors.¹ -----X In re: THE FINANCIAL OVERSIGHT AND : PROMESA MANAGEMENT BOARD FOR PUERTO RICO, : Title III : Case No. 17-BK-03566 (LTS) as representative of THE EMPLOYEES RETIREMENT SYSTEM OF THE GOVERNMENT OF THE COMMONWEALTH OF PUERTO RICO, Debtor.

INFORMATIVE MOTION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS REGARDING JANUARY 15, 2020 HEARING

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The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

To the Honorable United States Magistrate Judge Judith Gail Dein:

The Official Committee of Unsecured Creditors of all Title III Debtors (other than COFINA) (the "Committee") hereby submits this informative motion in response to the Court's *Order Regarding Procedures for January 15, 2020 Hearing* [Case No. 17-3283, Docket No. 9823; Case No. 17-3566, Docket No. 780] (the "Scheduling Order") and respectfully states as follows:

- 1. Irena M. Goldstein² of Paul Hastings LLP will appear in person on behalf of the Committee at the Hearing (as defined in the Scheduling Order) in Courtroom 8 of the United States District Court for the District of Massachusetts, One Courthouse Way, Boston, Massachusetts, and address, as necessary, the following matters:
 - (a) Motion of Certain ERS Bondholders to Compel the Employees Retirement System of the Government of the Commonwealth of Puerto Rico To Provide Complete Answers to Interrogatories [Case No. 17-3283, Docket No. 9698; Case No. 17-3566, Docket No. 755];
 - (b) Urgent Motion of Committees and Government Parties to Compel Production of Documents from ERS Bondholders [Case No. 17-3283, Docket No. 9697; Case No. 17-3566, Docket No. 756];
 - (c) Any objections, responses, statements, joinders, or replies to any of the foregoing pleadings; and
 - (d) Any statements made by any party in connection with the Title III cases or any adversary proceedings pending therein.

Ms. Goldstein's Pro Hac Vice was filed on January 13, 2020 on Docket No. 9841 and remains pending.

WHEREFORE, the Committee respectfully requests that the Court take notice of the above.

Dated: January 14, 2020 /s/ Luc A. Despins

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- and -

/s/ Juan J. Casillas Ayala

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